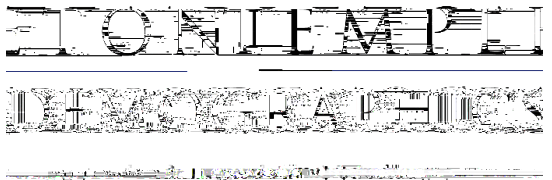


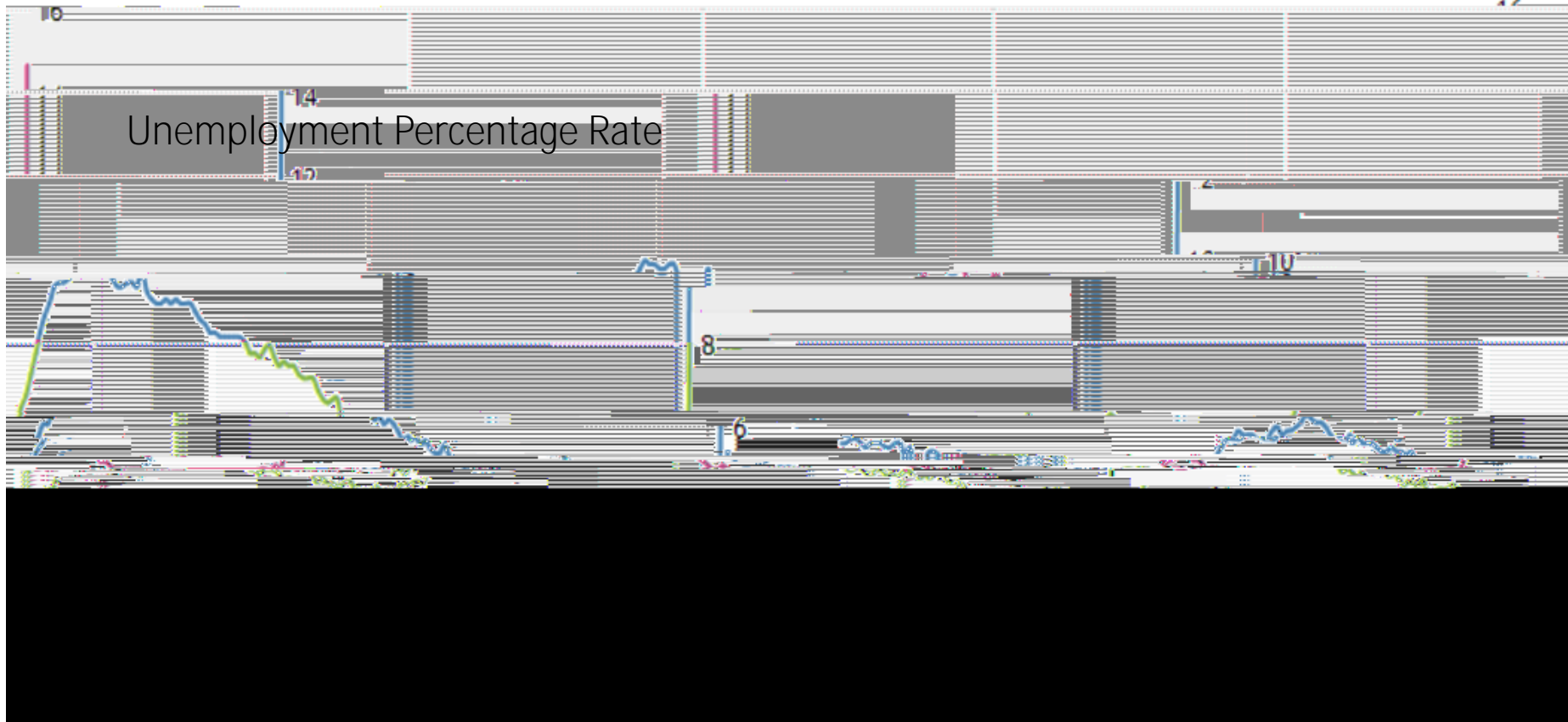
Eagle
Mountain
Saginaw
Independent
School District

Quarterly Report 1Q20





Impacts of COVID-



The current situation with COVID-19 is very fluid and ever-changing

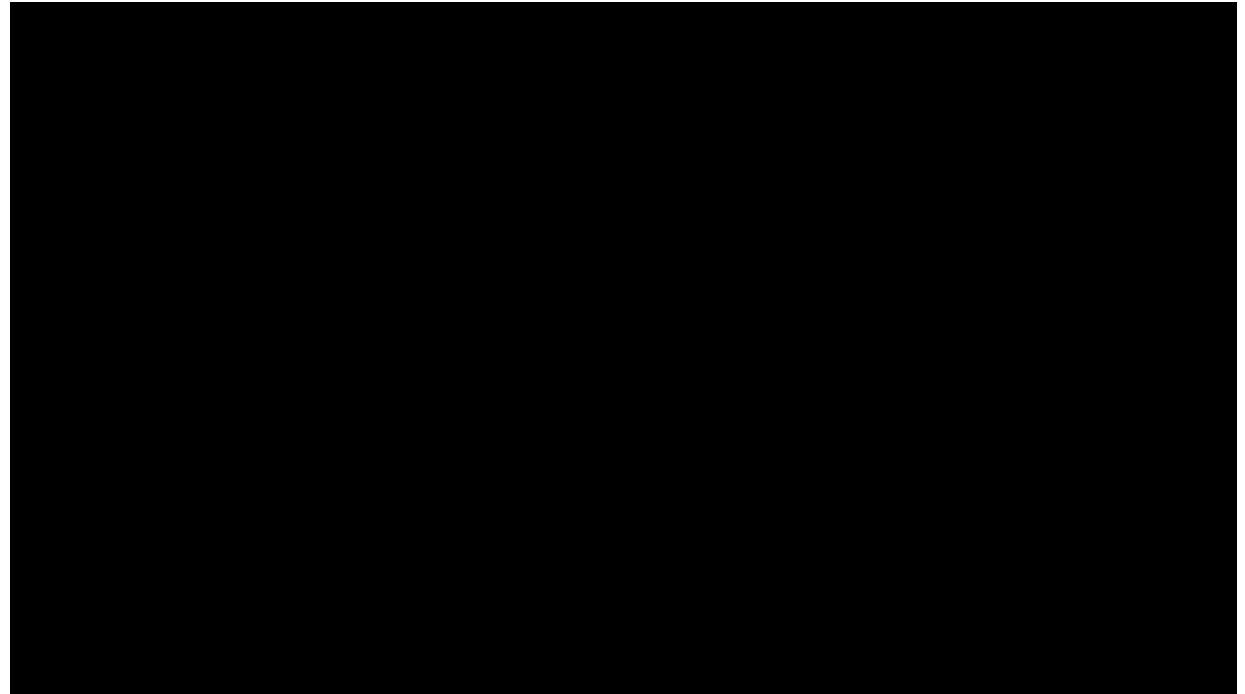
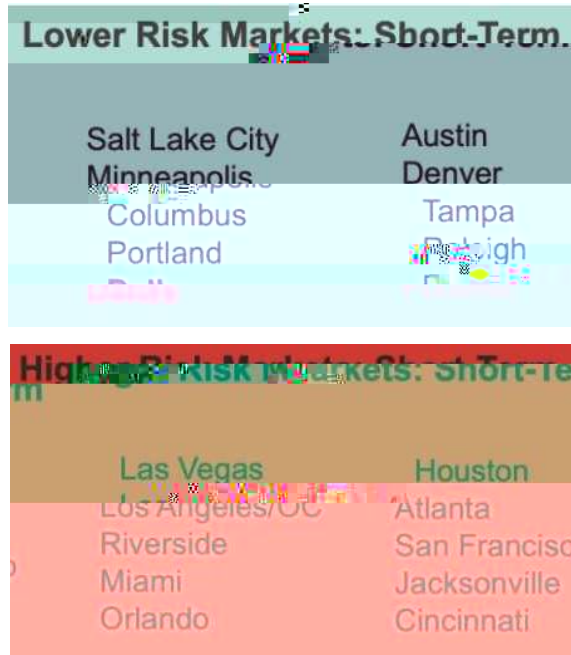
Approximately 30 million Americans filed for unemployment between mid March and late April

National GDP decreased to -4.8% in 1Q20

National GDP is forecasted to decrease by 28%, approximately \$2 billion in 2Q



Statewide Economic Conditions



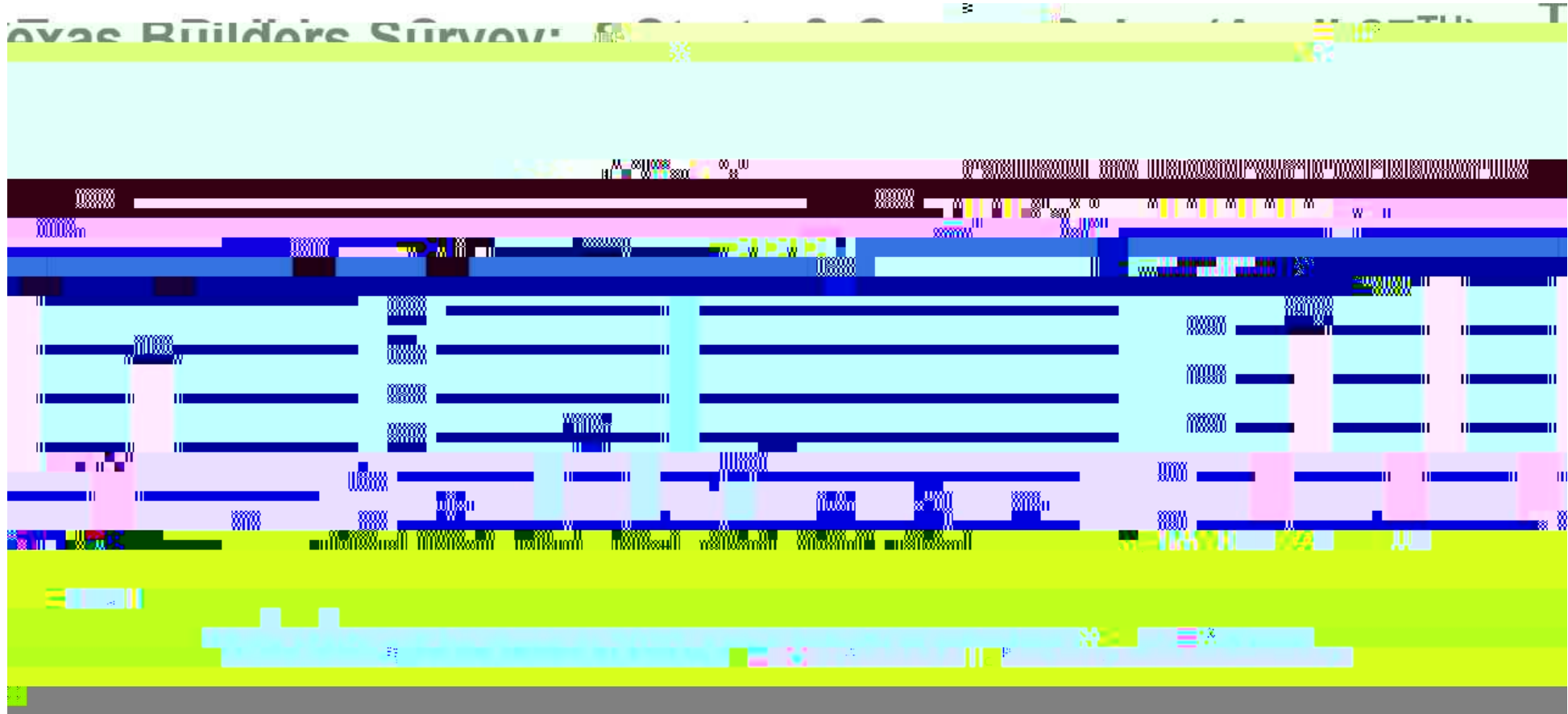
Dallas and Austin are considered two of the markets nationwide with lower economic risk from the COVID pandemic, however, Houston is expected to experience high risk due to their connection to the oil industry

Due to COVID impact, Texas has laid off approx. 12% of its workforce; ranked 6th best state economy in the nation

Texas has 5 of the Top 10 Most Recession-Resistant Cities in America (Frisco, Plano, Denton, Austin and Lubbock)



Covid-19 and the Housing Market





DFW New Home Ranking Report

ISD Ranked by Annual Closings 1Q20

1	Prosper ISD	2,369	2,801	4,065	1,376	20,205
2	Denton ISD	2,577	2,578	4,242	1,290	20,129
3	Frisco ISD	2,177	2,299	3,107	1,597	4,814
4	Northwest ISD	2,339	2,299	3,333	1,241	22,918
5	Dallas ISD	1,751	1,793	1,980	1,979	6,035
7	Lewisville ISD	1,177	1,390	1,796	688	3,077
8	Forney ISD	1,502	1,295	2,800	749	28,172
9	Crowley ISD	1,350	1,201	1,040	567	16,652
10	Little Elm ISD	975	1,170	1,125	510	1,953
11	Mansfield ISD	926	985	1,300	482	7,276
12	McKinney ISD	986	972	2,110	570	8,503
13	Rockwall ISD	948	832	2,558	614	8,843
14	Royse City ISD	673	703	2,196	362	11,737
15	Wylie ISD	640	692	1,118	371	3,414
16	Plano ISD	490	689	675	322	1,286
17	Princeton ISD	714	676	1,269	284	7,801
18	Fort Worth ISD	526	672	1,317	379	5,680
19	Waxahatchie					





Ten Year Forecast by Grade Level

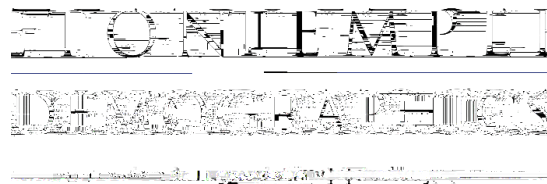
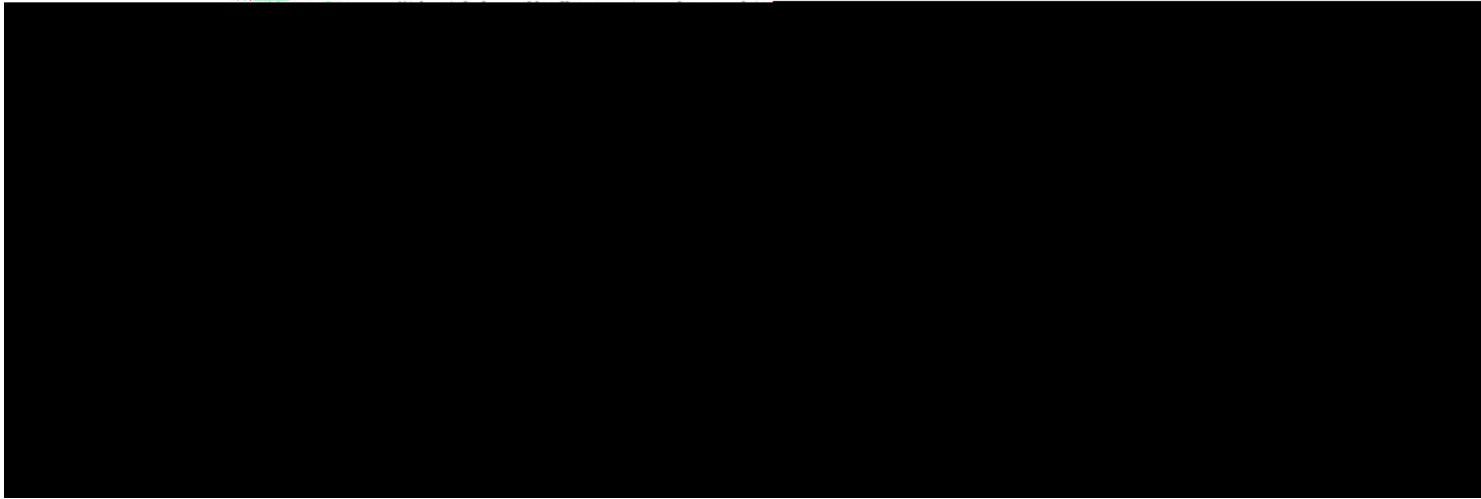
	EE	PK	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	Total	Total Growth	Total %
2015/16					Green	Yellow							Green					
						Green						Yellow						
								Green	Yellow				Green					
	Orange	Orange	Orange	Orange	Orange	Orange	Orange	Orange	Orange	Yellow	Orange	Green	Orange	Orange	Orange	Orange	Orange	Orange
	Pink	Pink	Pink	Pink	Pink	Pink	Pink	Pink	Pink	Pink	Pink	Pink	Pink	Pink	Pink	Pink	Pink	Pink
	Blue	Blue	Blue	Blue	Blue	Blue	Blue	Blue	Blue	Blue	Blue	Blue	Blue	Blue	Blue	Blue	Blue	Blue
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	Blue	Blue	Blue	Blue	Blue	Blue	Blue	Blue	Blue	Blue	Blue	Blue	Blue	Blue	Blue	Blue	Blue	Blue
	Blue	Blue	Blue	Blue	Blue	Blue	Blue	Blue	Blue	Blue	Blue	Blue	Blue	Blue	Blue	Blue	Blue	Blue

Yellow box = largest grade per year
Green box = second largest grade per year



One Year Covid-19 Impact Projections





The national unemployment rate is between 16%-
is roughly 12% in April

After record new home starts in 1Q20, builders expect to complete 80% of 2020 plan